

FILED

IN THE UNITED STATES DISTRICT COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE 2011 NOV 15 AM 10:50
COLUMBIA DIVISION

U.S. DISTRICT COURT
MIDDLE DISTRICT OF TN

DYLAN J. TREVINO, a minor, Suing by his
Next Friend and Guardian, DIANA TREVINO,
and DIANA TREVINO, Individually,

Plaintiffs,

v.

Case No. 1:10-CV-0115
JUDGE HAYNES

BLITZ USA, INC.; LAM HOLDINGS, LLC,
f/k/a BLITZ HOLDINGS, LLC; KINDERHOOK
CAPITAL FUND II, L.P.; BLITZ ACQUISITION
HOLDINGS, INC.; BLITZ ACQUISITION, LLC;
and BLITZ RE HOLDINGS, LLC

Defendants.

**NOTICE OF SUGGESTION OF
PENDENCY OF BANKRUPTCY
AND AUTOMATIC STAY OF
PROCEEDINGS**

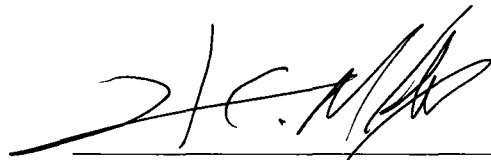
PLEASE BE ADVISED that on November 9, 2011, Blitz U.S.A., Inc., LAM 2011 Holdings, LLC, Blitz Acquisition Holdings, Inc., Blitz Acquisition, LLC, Blitz RE Holdings and F3 Brands, LLC (collectively, the "Debtors") commenced bankruptcy cases in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, *et seq.* (the "Bankruptcy Code"). The Debtors' chapter 11 cases are now pending before The Honorable Peter J. Walsh, United States Bankruptcy Judge, and are being jointly administered for procedural purposes only under the caption *In re Blitz U.S.A., Inc., et al.*, Chapter 11 Case No. 11-13603 (PJW).

PLEASE BE FURTHER ADVISED that pursuant to Section 362 of the Bankruptcy Code, as of the commencement of the Debtors' chapter 11 cases, the above-captioned action has

been automatically stayed as against the Debtor-defendant(s). Section 362 of the Bankruptcy Code provides, in part, that “the commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other action or proceeding against the debtor that was or could have been commenced before the commencement of the case under [chapter 11], or to recover a claim against the debtor that arose before the commencement of the case under [chapter 11]” and “any act to collect, assess, or recover a claim against the debtor that arose before the commencement of the [bankruptcy] case...” 11 U.S.C. §§ 362(a)(1) & (6).

PLEASE BE FURTHER ADVISED that additional information regarding the status of the Debtors’ chapter 11 cases may be obtained by reviewing the docket of the chapter 11 cases electronically at <https://ecf.deb.uscourts.gov> (PACER login and password required) or by contacting counsel for the Debtors, Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801, (302) 651-7700 (Attn: Marcos A. Ramos, Esq. and Robert C. Maddox, Esq.).

Dated: November 11, 2011
Wilmington, Delaware



Daniel J. DeFranceschi (No. 2732)
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Proposed Attorneys for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 12th day of November, 2011, he caused a copy of the foregoing *Notice of Suggestion of Pendency of Bankruptcy and Automatic Stay of Proceedings* to be served upon the following parties in the manner indicated below:

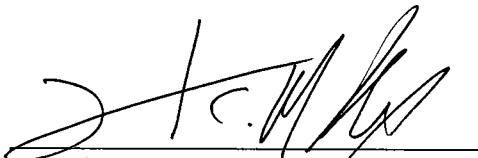
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